

ZOR ZOR ZOR ZOR Z "The main purpose of this Trust is to help bridge the gap, both economic and cultural, between aboriginal Indians of the continent and the ... white inhabitants of the present day–and, it is hoped, to their mutual advantage."

> –Ober's will establishing the foundation 1962

Above: Pebaamibines shares cultural teachings with Camp Koochiching campers in the Teaching Lodge on Hawk Island.

# **OUR BOARD**

## **BACK ROW**

Shannon King, Ward Merrill, Diane Tessari, Michael Reid (Treasurer), Nance Kunkel (Secretary), Bill Forsyth, Pebaamibines (Dennis Jones)

### **FRONT ROW**

Dave Rolloff (Vice Chair), Rebecca Otto (Executive Director), George Glazier (Chair).

### **NOT PICTURED**

Peggy Smith Keir Johnson

The Ernest C. Oberholtzer Foundation is a 501(c)3 nonprofit private operating foundation incorporated in 1964 (651) 867-4649 • <u>eober.org</u> • <u>info@eober.org</u> • TIN 41-6042619

# EXECUTIVE SUMMARY

### REBECCA OTTO EXECUTIVE DIRECTOR

A year of new beginnings

It's hard to believe that it's been just over a year since I joined the foundation. During that year, we were able to resume programming on Mallard, including four busy volunteer work weeks preserving the buildings and archives. We could not do what we do without our dedicated family of foundation volunteers!

Our 2021 Mallard Island program weeks included the Stewards of the Wilderness, Ojibwe Transcriptions, Sustainable Psychology, and artists and individual project weeks. What was unique about 2021 is that every program week except one experienced indigenous cultural teachings and practices. The impact of this enhancement was meaningful to our guests, and led us to develop our Elder-in-Residence Program for 2022.

When reading Ober's will from 1962, he stated: "The main purpose of this Trust is to help bridge the gap, both economic and cultural, between aboriginal Indians of the continent and the ... white inhabitants of the present day–and, it is hoped, to their mutual advantage." In another section Ober said "Out of the wilderness sprang the Indians. They are an integral part of it. They were its custodians for untold centuries. Today they offer a main hope for its future–one that lies above all within the scope of their genius and traditions."

The Elder-in-Residence program has the potential to begin to bridge this gap that Ober referred to. And, we are truly fortunate to have Pebaamibines, the great-grandson of Ober's lifelong friend and exploring partner Tay-tah-pah-swe-wi-tang (Billy Magee), serving as our first Elder-in-Residence.

As one guest wrote after experiencing Ojibwe cultural teachings and practices in 2021,"Of course, any thinking person knows preserving the ecology of planet is paramount to avoid worst-case crisis, but to



experience Native sensibilities and teaching in regard to it adds another dimension."

We are excited to continue the work that Ober envisioned - bridging the gap to our mutual benefit, along with his focus on the arts and protecting the environment, and honoring the universal Tay-tah-pah-swe-wi-tang, or Billy Magee, was Pebaamibines' great-grandfather and Ober's close friend, pictured here with Ober.



principle the Ojibwe call Gi-bezhig-oomin – we are all one. Thank

you for sharing your time, talent and treasure for this work. Here is to a wonderful 2022!

Rebecca Otto

**Executive** Director

## SOME OF 2021'S NEW BEGINNINGS

Passed our Minnesota Land Trust inspection	Minnesota fire pump to Land Trust replace older			Tore down and rebuilt the Tool Shed	constituent	Set up our first online constituent relationship management system	
Properly disp hazardous an waste		Performed forestry work on all four islands		Installed new gutters and facia	Removed island refuse and took		
Replaced more cedar bark siding on the Big House		Migrated our financial record keeping to accounting software		on the Wannigan	to the transfer station		
Removed and recycled the old "pie tin" aluminum boat Installed new		Reglazed the windows on the Big HouseAdded online credit card and ACH payments			Added our first online subscription option for communications, and a monthly sustaining donation option		
smoke and CC detectors in a sleeping cabin	C III	Held our first online silent auction and made the fall gathering both live and virtual to remove geographic barriers to participation					



## VIEW FROM THE CHAIR



### GEORGE GLAZIER BOARD CHAIR

A year of new beginnings

### Greetings!

The Ober Foundation Board of Directors is growing and embarking on lots of important governance work. We recently adopted new bylaws and approved key policies including; Eligibility, Powers and Duties of Board Members, Board Member and Officer Elections/Retirement, Conflict of Interest, Expense and Reimbursement, and a Privacy Policy.

Once we complete reviewing and updating all of our policies, we will begin to draft a new strategic plan. Our current plan reflects a PT executive director and we have a FT ED. Once we have an updated strategic plan in place, annually we will work to have the right mix of planning, preparing, executing and assessing processes in place to make real progress in achieving our goals in the strategic plan.

On the board development front, we elected three new board members. We plan to align them in key committee positions to support foundation operations and the strategic planning. The new members are Erika Bailey-Johnson, Jerry Williams, and David Harrington who will all undergo onboarding and start service at the June Board meeting. Their skills and experience support Indigenous programming, youth outreach, local community connections, strategic planning, legal, finance, and fundraising.

The Oberholtzer Foundation continues to improve with every season. We would not be able to do all of this without the attention of a full-time executive director to manage volunteers, staff, supporters, programming weeks and budget, including maintaining contact with our friends who so generously provide the means to maintain and foster Ober's legacy and north woods island home.

We are truly grateful for the financial support, volunteer hours, and other ways that our supporters engage with us. Thank you!

Sincerely,

George Glazier

# OUR PROGRAMMING



### PRESERVING, HOSTING, EDUCATING

**We preserve** Ober's historic island home, including the ecology of the four islands and the many hand-built structures, as well as Ober's collection of books, maps, and other archives.

We host individual visitors in this unique, living museum.

We educate visitors and others about Ober's three main *areas of interest.* 

### **OBER'S MAIN AREAS OF INTEREST GUIDE OUR WORK:**

### THE NATURAL WORLD



### PROMOTING ENVIRONMENTAL LEADERSHIP

Ober was part of an early group of leaders working to preserve the environment through the Wilderness Society. Today, we are exploring ways to offer educational opportunities to better understand and engage with the natural environment. We want to build relationships with others working in this space. We are working to develop the environmental leaders of tomorrow through our youth programming.

### INDIGENOUS PEOPLES



### EDUCATION & CULTURAL TEACHINGS/ PRACTICES

Ober established his trust "to help bridge the gap, both economic and cultural," between Indigenous and non-Indigenous people. Today, we offer cultural teachings and practices to share the "genius and traditions" of Indigenous environmental stewardship coupled with Ober's legacy during program weeks. We compensate visiting elders who share their time with us. There is much exciting work ahead! THE ARTS



### HOSTING THOSE DOING CREATIVE WORK

Ober frequently hosted writers, artists and intellectuals on Mallard, and we continue this with program weeks. While on Mallard, guests can read from the13,000+ books, wander the islands, participate in lively discussions, and explore the themes that drew Ober to spend his life in the Rainy Lake Watershed and champion the environment and Indigenous peoples.

# **OUR IMPACT**

### COMMENTS FROM 2021 PROGRAM WEEK PARTICIPANTS

COMMENTS FR Ober's massive and deep collection of antique books was my major reason for visiting the island--I felt very fortunate to have the opportunity to read texts like 'A History of the Ojibway People' as well as Pebaam's out-of-print 'Daga Anishinaabemodaa' textbook.

Any thinking person knows preserving the ecology of the planet is paramount to avoid a worst-case crisis, but to experience Native sensibilities and teaching in regard to it adds another dimension.

Hands down, the best aspect of this week was the presence of Pebaam (and Laura) and the notion of the foundation's mission tilting further toward native teaching and awareness. I imagine Ober is grinning in his grave! Since the ceremony I have started to read more books written by Indigenous people of Minnesota and have followed more closely to treaty rights being upheld or challenged by Minnesota law.

My takeaways are - nature is precious and spiritual. The islands are alive and have a spirit. That we need to be the voices for those who do not have a voice or who have had their voices taken away. That I need to live with gratitude and share my work with others. I also want to ensure future generations have the opportunity to experience the island and foster their love of people, art and nature.

I feel that something inside has shifted for me (in a good way) since Mallard but I can't quite put my finger on it.

The ceremony offered was impossible to absorb fully, I was swimming in it all. I've not had opportunity before to be audience for such as this. I made great use of the books, maps, and Ober's journals. It will lead to corrections and additions to my book of historical fiction on the Rainy watershed, Quetico and the BWCAW. The fellow campers were fun, and read parts of my manuscript with thoughtful comments. I enjoyed the mix of artists. Pebaam's ceremony was informative and moving. His humor and wit a plus.

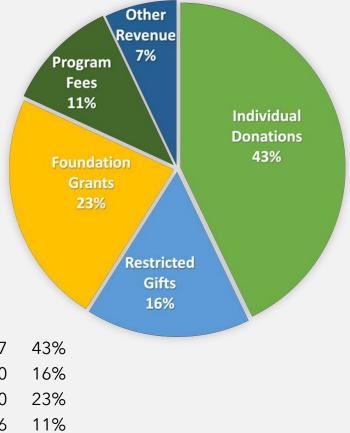
ERNEST C. OBERHOLTZER FOUNDATION

FERENT

# FINANCIALS

## **FUND BALANCES**

Donor Endowment Fund	312,413			
Frances E Andrews Building Fund				
Corpus	134,000			
Accumulated Earnings	88,982			
Culture and Education Fund	16,490			
Board Designated Funds				
Emergency Fund	75,000			
Endowment Fund	213,301			
Undesignated Invested Funds	774,588			



## INCOME

		1001
Individual Donations	48,777	43%
Restricted Gifts	18,340	16%
Foundation Grants	26,060	23%
Program Fees	12,606	11%
Other Revenues	8,044	7%
TOTAL INCOME	113,827	100%

## **EXPENSES**

Admin & Program Support	67,827	56%	
Fundraising	5,957	5%	
Programs			
Culture and Education	5,601		
Mallard Island Experience	29,074		
Preservation	5,252		
Total Programs		39,927	33%
Depreciation		7,479	6%
TOTAL EXPENSES		121,190	100%
Net Variance from Activities	(\$7,363)		
Net Change to Funds		\$244,473	

The Foundation uses volunteer labor for a major portion of its activities. These figures do not include the value of those thousands of donated hours.

Your sustaining monthly gift at <u>eober.org/donate</u> will help support our work to further Ober's vision!

# ESSENTIAL VOLUNTEERS

Little happens at the Foundation without the help of our dedicated and growing family of volunteers. They share their time and talent to make good things happen on and off Mallard Island. They provide thousands of hours of labor each year, helping us to further the vision and mission of the Oberholtzer Foundation, and we are so grateful.

### Opening & Closing Mallard

Pam & Darrell Rundell Eric Rundell Lucy Schneeman Kelly Rundell Elaine & Steve Thrune Bill Thrune Gerry Thrune Ward Merrill

#### **Archives Week**

Kristin Eide Nancy Haarmeyer Inga Haugen Laura Kerr Tom McCann David Rolloff Meagan Russell Ted Tollefson Beth Waterhouse

#### **Communications** Nance Kunkel

Shawn Otto Tanya Piatz Elaine Thrune

#### **Carpentry Week**

Alan & Amy Boelk Mairi Doerr Craig Fernholz Tim Gerlach Randy & Robin Hilfer Doug Kelley Gary & Gayla Olsen Amy Nakamura Bob Norbie Troy Nordaune Michael Reid Sherri Rovig Eric Rundell Lucy Schneeman Annelise Stuht Wyman Weinbeck



#### Gardening

Barb Balcom Tom Balcom Carol Inderieden Julie Marckel Richard Paper

### Caretakers

**Daniel Anderson** Barb Draper Mairi Doerr \* Mark Granlund Teghan Grulkowski Clay Gustafson Prudence Johnson \* Nance Kunkel Jane Lund Laura Pawlacyk Jenny Ross Kelly Sassi Danielle Sosin Mary Swalla Holmes **Elaine Thrune** \*Summer Program Directors

### Buoys & Forestry Work

Mairi Doerr Jim Kaiser Elaine & Steve Thrune Bill Thrune Gerry Thrune Richard Thrune

### Event & Silent Auction

Teghan Grulkowski Jean E Kelly Shannon King Barbara La Valleur Julie Marckel Jake Otto Shawn Otto Tanya Piatz-Sandberg Michael Reid Marj Savage Duncan Storlie Diane Tessari Elaine Thrune Jerry Williams





# **GENEROUS SUPPORTERS**

### **Individual Donors**

Jean Accola **Richard Adams** Arnold Alanen Michael L.Anderson **Rolf Anderson** Jim Arnold Pam Arnold Erika Bailey-Johnson **Brent Baird** Leslie Baken Barb & Tom Balcom William Beckstrand Ford Bell Thomas & Elizabeth Bell Ashley & Emmanuel Benites Virgil Benoit Lynn Bjorkman Brad Blackett Henriette Blaha Liz Blair **Gary Boelhower** Andrea Bond Patricia Brophy Stephen Bubul Bruna Bucciarelli Jane Bultman Phyllis & Dale Callaghan Ann Cathcart Nance Center Janet Cooper Jerry & Lynn Cox Elizabeth Cregan Frederic G. Dalldorf Thomas K. Dean **Emily Deaver** Dorthea Diver Mairi Doerr Alanna Dore Barbara Draper Carolyn Dry Christine Duewel Patricia Eaves Rosa Ebling



James & Janet Edlund Bruce & Marlene Ehresman Larry & Nancy Eisinger **Charlene Erickson Ron & Nancy Erickson Christopher Evans** Kathryn Fernholz Barbara & David Fisher Hope Flanagan Bill & Karla Forsyth Louise Fraher Doug & Karen Franchot Addy Free Jan Freed **BG** Garner George Glazier Lois Glazier John & Toni Grate Janet Green Lee & Carol Grim Carl & Carol Haag Nancy Haarmeyer Suzanne Hanson Nelda Hart Sheila Hart Vickie Heggen Joan K. Heinle Pat Henderson Lawrence & Ida Heuchert Robin & Randy Hilfer

Bob Hilke Ron & Georgia Hilke Elizabeth Hutchins Phillip Jemielita Heidi Jerome Wendy Jerome Kathleen Johnsen Keir Johnson Byrne & Carol Johnson Dennis (Pebaam) Jones Dave Jones Leo Jones **Catherine Jordan** Jyl Josephson Larry & Jo Kallemeyn Tom Karsnia Kathryn Kysar **Douglas Kelley** Esther Kellogg Charles & Jean E. Kelly Sara Kennedy Gayle Knutson John Koepke Barbara Kraus Nance & Russell Kunkel Ross Kyllo Barbara LaValleur Leech Lake Tribal College Anne Lewis **Robert Lewis** 

Jennifer Lorge Denise Low **Becky Lucas** Jane Lund Curtis Lundy Jeanne Lutz Christie Manning Julie Marckel **Bob Marguardt** Carolyn Marsan Sara N. Martineau Haley McCallum **Diane McCann** Tom McCann John & Suzanne McKinney Keith W. Meade Edie Meissner Ward & Linda Merrill Maralee Thomson Mood Dale & Janice Mulfinger Carolyn Munson-Benson Lynn Naeckel **Richard Niemi** Dean & Jeri Nordaune Laurie Oberholtzer Bruce O'Brien Meg Ojala Gary & Gayla Olsen Gerald Olson Rebecca & Shawn Otto

# **GENEROUS SUPPORTERS**

Joe & Nancy Paddock **Richard Paper** Tom Paper Steven Peinovich Carol & Richard Pohl Jr. **Roger & Constance Powell** Fred & Melinda Quivik Mary Rademacher Harrelson Roger & Karen Reede Fiona Reid Michael & Anne Reid **Christine Rhode** Mason Riddle Jamie Robertson Nancy Rognerud David Rolloff Arlene Ronda Tony Rongstad Jennie Ross Vincent Ross Sandy & Steve Rufer **Catherine Sandell** Kelly & Enrico Sassi John Schuerman **Rick & Cindy Schultz** Joyce & James Sidman **Dave Siebert** Sierra County Land Trust



George & Ruthie Simmons Rose & Wallace Simpson Charles Skrief Trina & Barton Sleper Peggy Ann Smith Thomas Smith **Ruth Solie** Krista Spieler **David Sproat** Jerome Stanley Walton Stanley Matthew Stenerson Sam & Cindy Stenson Jill Stoltenberg Terri Sundberg **Barton Sutter** Margaret Telfer Diane Crawford Tessari Elaine & Steve Thrune Terry Vad Der Pol Paul Van Gorp Joseph & Eileen Vanwie Jean Velleu Jim & Dawn Voegli Pat & Larry Wahl **Rud Wasson Beth Waterhouse** Carol Weiler Wyman Weinbeck **Elizabeth Weir** Steve & Deborah Wilbers Jerry Williams **Kent Williams** Michael & Mary Williams Nancy & Gary Wincott Fred & Eleanor Winston Arthur Yood Jerry & Barbara Young Ed Zahniser

### **Gifts in Memory of**

Buster Eaves Tim Mudge Heinle Mary Hilke John L. Holden Charlie Kelly Don Maronde James P. Martineau Gladys Meade Linda Merrill Ernest C. Oberholtzer Robert K. Olson Janet Pearson James Samson Riddle Swede Sundberg Rich Thompson

### **Gifts in Honor of**

Charlie Kelly Nance Kunkel Julia Marsan John & Suzanne McKinney Walter Mondale Pebaamibines Jean Replinger Don Shelby Ian Slater **Beth Waterhouse** All the marvelous people who keep & care for Ober's island legacy! The Women who helped pack up Mallard Carolyn, Mary, Lisa, Lucy, Barbie Hudson Bay Canoe Team- Robin, Becky, George, John & Gayle

### **Foundation Gifts**

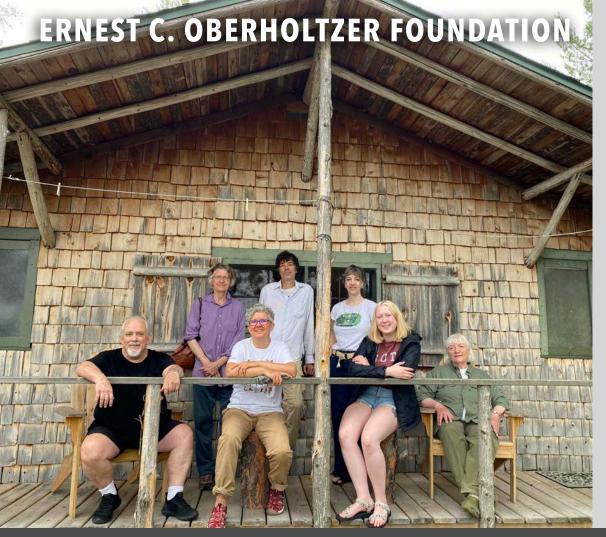
Anon. Family Foundation Grand Casino Mille Lacs Henry & Katherine Doerr Memorial Fund Longview Foundation Lenfestey Family Foundation Pallorino Family Foundation Shakopee Mdewakanton Sioux Community Fund Winter Wheat Foundation

### **In-kind Donations**

Chapman & Cutler LLP Prudence Johnson Pebaamibines Michael Reid David Rolloff Pam & Darrell Rundell Eric Rundell Beth Waterhouse

### **Silent Auction Donors**

Geeg Aaker Mary Casanova Dan Chouinard **Bill Dougherty** Kristen Eide Sue Foran Nancy Haarmeyer Bryne Johnson Prudence Johnson Mary Keller Shannon King Kevin Kling **Koochiching Museum** Barbara LaValleur Mary Ludington Karen MacCall Tom McCann Ward Merrill Northernaire Houseboats Shawn & Rebecca Otto Tanya Piatz-Sandberg **Rainy Lake Houseboats** Christina Hausman Rhode Claudia Schmidt John Schuerman David Malcom Scott Sarah Stonich Duncan Storlie John Sularz **Diane** Tessari Thunderbird Lodge Voyageurs National Park **Beth Waterhouse** 



JANNAL 2021

### **OUR MISSION**

The Ernest C. Oberholtzer Foundation fosters and maintains Ober's legacy and north woods island home as a source of inspiration, renewal, and connection to Indigenous Peoples, kindred spirits, and the natural world. Gi-bezhig-oomin

### LEARN MORE AT EOBER.ORG



Ernest C. Oberholtzer Foundation 12697 N. 177<sup>th</sup> St. Marine on St. Croix, MN 55047